

**AARP Foundation**<sup>®</sup>

# TAX-AIDE

**Free tax assistance for those who need it most**

AARP Foundation Tax-Aide can prepare your 2023 tax return and electronically file it for you. This is a free service provided by IRS-Certified volunteers. The program is open to taxpayers of all ages and AARP membership is not required to use this service

We strongly encourage people to file even if they're not required to. Many lower income Mainers who aren't required to file are unaware that they may be eligible to get additional Maine state refunds for property tax/rent relief and sales tax relief.

**We will be preparing tax returns in the Wells Library Community Room on Tuesdays, starting February 6<sup>th</sup> through April 9<sup>th</sup>. We will be scheduling 60 minutes appointments starting at 10AM, with the last appointment being at 3:30PM. Please call 207-806-2774 to leave your contact information so we can contact you to schedule an appointment.**

NOTE – one tax return per year per appointment, please! If you have more than one tax year or need a tax return for another family member, please make an additional appointment.

**Please arrive 15 minutes ahead of your appointment to fill out a Tax Intake/Interview form, or pick up the form at the Wells Library to fill out ahead of time.**

**When you arrive for your appointment, make sure you bring:**

- Picture ID (driver's license or similar) for taxpayer and spouse.
- Social Security card (or an official Social Security document containing your SSN) for all persons on the tax return.
- All tax documents for 2023. Examples: SSA-1099, W-2, 1099-R (pensions, annuities, IRAs), 1099-INT, 1099-DIV, 1099-B, 1098, 1099-NEC, Brokerage Statements, etc.
- 1095 forms if you have Marketplace (ACA) health insurance.
- Details on rents or property taxes paid in the calendar year 2023.
- Copy of last year's tax return.
- A bank check, if you want direct deposit (strongly recommended).
- Any correspondence from the IRS.

## **Tax-Aide sites**

### **Call for Appointments**

*(Ending times are the time of the last appointment)*

#### **York**

Tuesdays, 9 to 3, Feb 6 thru April 9

Senior Center - 36 Main Street (Rt 1A), York Beach - **363-1036**

#### **Eliot**

Tuesdays, 10 to 2:30, Feb 6 thru April 9 and

Thursdays, 1 to 4, Feb 8 thru April 11

Wm. Fogg Library annex - 116 Old Road, Eliot - **439-9437**

#### **Kittery**

Wednesdays, 10 to 2:30, Feb 7 thru April 10 and

Thursdays 4 to 6 pm, Feb 8 thru April 11

Community Center - 120 Rogers Road, Kittery - **439-3800**

#### **Wells**

Tuesdays, 10 to 3:30, Feb 6 thru April 9

Wells Library Community Room - 1434 Post Road, Wells – **806-2774**

#### **South Berwick**

Fridays, 10 to 2:30, Feb 9 thru April 12

Senior Center - 71 Norton Street, South Berwick - **384-3310**